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*Attorneys for Defendants Dead Horse Media LLC, Dealbreaker, Elizabeth Spiers, John Carney,
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
SOLENGO CAPITAL ADVISORS ULC,

Plaintiff,

-against-

DEAD HORSE MEDIA LLC, DEALBREAKER,
ELIZABETH SPIERS, JOHN CARNEY, BESS LEVIN,
JOHN DOE AND JANE DOE,

Defendants.
----- X

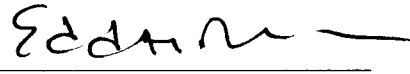
07 CV 2657 (DLC)

**RULE 7.1
DISCLOSURE
STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Dead Horse Media LLC is a limited liability company partially owned by Darkstar Capital Partners, LLC, which is a privately owned limited liability company. No shares of Dead Horse Media LLC or Darkstar Capital Partners, LLC are publicly traded. No publicly held corporation owns 10% or more of the stock of either such entity. Dead Horse Media LLC operates the website at www.dealbreaker.com. "Dealbreaker" is not itself a corporate entity.

Dated: New York, New York
May 31, 2006

FRANKFURT KURNIT KLEIN & SELZ, P.C.

By: 
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